

Local Government
Invitation to Participate
2020 Census Outreach

New Mexico 2020 Statewide Complete Count Commission August 12, 2019

Department of Finance and Administration
Office of the Secretary
Bataan Memorial Building
407 Galisteo Street, Room 180
Santa Fe, New Mexico 87501

Statewide Complete Count Commission
Department of Finance and Administration
Office of the Secretary
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407 Galisteo Street, Room 180
Santa Fe, NM 87501

Olivia Padilla-Jackson DFA Cabinet Secretary SCCC Chair

August 12, 2019

TO: Katherine B. Miller, County Manager

SUBJECT: County-Optional Agreement to Conduct Outreach Related to the 2020 Census

The New Mexico Department of Finance and Administration (DFA) would like to invite the New Mexico counties to receive funds that the Legislature appropriated to support 2020 Census complete-count efforts.

#### **BACKGROUND AND IMPACT**

The U.S. Constitution mandates (Article I, Section 2) that a headcount occur every ten years, of everyone residing the United States. It includes *all* people, irrespective of age, race, or citizenship status. The 2020 Census, for the first time, will offer self-response to the 10-questions online beginning March 12, 2020 and ending July 24, 2020. The population totals from this census will determine the number of seats each state has in the House of Representatives, and states also use the data to apportion and redistrict legislative and school districts. The population totals also affect funding. New Mexico receives over \$7.8 billion each year through census-informed federal programs which benefit the entire community by providing per capita funds for health care, nutrition, highways, education, and housing. Each New Mexican not counted equates to a loss of approximately \$3,745 in funding per year. If New Mexico undercounts residents by only 1%, we would lose an estimated \$780 million in revenue over the next 10 years.

To address the challenges of a complete and accurate count, Governor Michelle Lujan Grisham issued Executive Order 2019-007, creating the Statewide Complete Count Commission (SCCC). New Mexico's communication and outreach strategy will focus on geographic areas containing populations who are "least likely to respond" and have low self-response rates in 2010. These areas and populations are commonly referred to as "hard-to-count" (HTC). It is estimated that approximately 43% of New Mexico's population live in HTC areas and New Mexico is considered the hardest to count state in the nation.

#### **FUNDS AVAILABLE TO COUNTIES**

In concert with these efforts, the New Mexico Legislature appropriated \$3.5 million to DFA to support local government complete count efforts for the 2020 Census. Of these appropriated funds, \$2.4 million is available to participating New Mexico counties to conduct 2020 Census outreach, promotion, and education to increase the self-response rate and accuracy of the 2020 Census. The amount of funding available to your county is a function of the proportion of anticipated non-self-responders residing in your county and how hard to count your county is, relative to other New Mexico counties. Furthermore, for our smallest counties, DFA has ensured that at least \$10,000 in funding is available for Census

outreach efforts. The remaining funds will be used for grants with tribal governments, a public schools campaign, media outreach and administrative costs.

This letter provides a county-optional agreement to receive funds to promote participation in the 2020 Census. To receive outreach funding, counties must pass a resolution to form or join a Local Complete Count Committee (LCCC) and, after doing so, enter a basic grant agreement with DFA.

Counties play a significant role in ensuring that all New Mexicans are aware of the Census and are ready to be counted. While DFA will disperse census outreach funding directly to counties, DFA encourages recipient counties to collaborate with municipalities within their jurisdiction and subcontract to community-based organizations on outreach efforts. Counties that have Native American Tribes, Pueblos or Nations within their boundaries must attempt to coordinate their outreach efforts with Tribal governments through intergovernmental agreements.

Counties choosing to receive outreach funding, must submit the following attached documents to the Department of Finance and Administration no later than **September 27, 2019**:

- 1. County Resolution [Attachment I]
- 2. Intergovernmental Grant Agreement [Attachment II]
- 3. Outreach Plan [Attachment III]

Department of Finance & Administration Office of the Secretary Attention: NM Census Coordinator, Paige Best Bataan Memorial Building 407 Galisteo Street, Room 180 Santa Fe, NM 87501

The Department of Finance and Administration expects to make funding available by October 11, 2019.

Sincerely,

Olivia Padilla-Jackson

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DFA Cabinet Secretary

SCCC Chair

### Attachment I

[BCC Resolution 2018-68 and BCC Resolution 2019-78 creating the Santa Fe County Census 2020 Complete Count Committee]

#### SANTA FE COUNTY

### BOARD OF COUNTY COMMISSIONERS

RESOLUTION NO. 2018 - 68

A Resolution Supporting the United States Census Bureau by Creating a Census 2020 "Complete Count Committee" to provide the County with Assistance and Advice in Obtaining the Most Accurate and Complete Population Count in the Upcoming Decennial Census.

WHEREAS, the United States Census has been performed every ten years since 1790, with the last census conducted in 2010; and

WHEREAS, Santa Fe County's decennial census population count directly affects the amount of federal revenue distributed to Santa Fe County for roads, schools, libraries, senior centers, day care centers, and hospitals; and

WHEREAS, an accurate population count within the County helps the Governing Body better plan and fund needed facilities based on population distribution within the County, and

WHEREAS, the county welcomes assistance and advice from community-based organizations, the public school districts, local businesses and the media in counting the entire local population, including traditionally hard to count, or undercounted, populations within the County; and

WHEREAS, the more informed that residents become about the 2020 census operations, the better their understanding of the census process becomes, thus increasing their willingness to be part of the successful enumeration in 2020; and

WHEREAS, it is estimated that for every local resident that is not counted in our county, the County could lose an estimated \$2,972 per person in federal funding each year; and

WHEREAS, in census year 2000 Santa Fe County attained a 67% response rate and in census year 2010 achieved a 68% response rate. In comparison to the State response rate of 62% in 2000 and 65% in 2010 and we continue to strive to increase the response rate in 2020; and

WHEREAS, the United States Census Bureau (Census Bureau) is required by law to protect information provided by particular individuals; and

WHEREAS, the Census Bureau is not permitted to publicly release responses furnished by any particular individual, or on behalf of an individual, or release information to other governmental agencies, including the Internal Revenue Service, the Immigration and Naturalization Service, law enforcement agencies or welfare agencies. Per the Federal Cybersecurity Enhancement Act of 2015, census data is protected from cybersecurity risks through screening of the systems that transmit this data: and

WHEREAS, everyone, whether a United States citizen, an immigrant or an undocumented worker needs the goods and services provided by local and state government, paid for, in part, by federal grants.

APPROVED AS TO FORM:

R. Bruce Frederick County Attorney

ATTESTATION: ,

Geraldine Salazar Santa Fe County Clerk



COUNTY OF SANTA FE STATE OF NEW MEXICO

BCC RESOLUTIONS PAGES: 3

I Hereby Certify That This Instrument Was Filed for Record On The 27TH Day Of June, 2018 at 10:47:24 AM and Was Duly Recorded as Instrument # 1861170

The Records Of Santa Fe County TH Day Of June, 2018 at 10:47:24 AM
Orded as Instrument # 1861170

Santa Fe County

Geraldine Salazar II

County Clerk, Santa Fe, NM

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#### THE BOARD OF COUNTY COMMISSIONERS OF SANTA FE COUNTY RESOLUTION NO. 2019 - 78

A RESOLUTION AMENDING RESOLUTION 2018-68, A RESOLUTION SUPPORTING THE UNITED STATES CENSUS BUREAU BY CREATING A CENSUS 2020 "COMPLETE COUNT COMMITTEE" TO PROVIDE THE COUNTY WITH ASSISTANCE AND ADVISE IN OBTAINING THE MOST ACCURATE AND COMPLETE POPULATION COUNT IN THE UPCOMING DECENNIAL CENSUS

WHEREAS, the Board of County Commissioners of Santa Fe County ("Board") adopted Resolution 2018-68 ("Census Resolution") to establish the Census 2020 Complete Count Committee ("Committee");

WHEREAS, the Census Resolution should be amended to facilitate the establishment and administration of the Committee;

as follows:

NOW, THEREFORE, BE IT RESOLVED by the Board that the Census Resolution is amended tows:

Section 5. MEMBERSHIP: The Committee shall consist of no more than thirty (30) members. The Board shall appoint the members and the chairperson.

Section 6. TIME: The Committee shall serve through June 2020, at which time the Committee shall dissolve without the need for a separate resolution.

Section 7. MEETINGS: The Committee shall conduct all meetings in accordance with state and County resolutions, including Resolution No. 2018-119, as may be amended or superseded from time to time. The Committee shall may be amended or superseded from time to time. The Committee shall meet no less than every three months and more frequently as the Committee deems necessary.

PASSED, APPROVED, AND ADOPTED THIS 26th DAY OF JUNE, 2019.

BOARD OF COUNTY COMMISSIONS OF SANTA FE COUNTY

SEC

**Attachment II** 

## NEW MEXICO DEPARTMENT OF FINANCE AND ADMINISTRATION INTERGOVERNMENTAL GRANT AGREEMENT

**GRANT AGREEMENT NUMBER:** 

To be completed by DFA

**GRANTOR:** 

NEW MEXICO DEPARTMENT OF FINANCE AND ADMINISTRATION

(GRANTOR)

**GRANTOR ADDRESS:** 

BATAAN MEMORIAL BUILDING, ROOM 180, 407 GALISTEO STREET.

SANTA FE, NM 87501

**GRANTOR CONTACT INFORMATION:** 

Paige Best, NM Census Coordinator

Phone: 505-795-2235

Email: paigeL.best@state.nm.us

**GRANTEE NAME (GRANTEE):** 

Santa Fe County

**GRANTEE ADDRESS:** 

P.O. Box 276

Santa Fe, NM 87504

#### I. THE AWARD

This Grant Agreement is made in good faith between the Grantor and Grantee named above, effective as of the date of the signature of the Cabinet Secretary of Grantor on the last page of this Agreement.

This Grant is to be utilized solely for the purpose of ensuring a fair, accurate and complete count for New Mexico, thereby achieving the highest self-response rate possible of hard-to-count (HTC) communities and populations in New Mexico.

This award is made from funds appropriated by the Legislature to the Grantor pursuant to N.M. Laws 2019 (54th Legislature, 1st Session), Chapter 271, Section 5(37).

GRANTOR will provide GRANTEE with the Award no later than October 11, 2019, provided that GRANTEE submits to GRANTOR: (1) a copy of GRANTEE's resolution to form or join a Local Complete Count Committee, in accordance with Task 1 of the Scope of Work herein; (2) an executed copy of this Agreement, in accordance with Task 2 in the Scope of Work herein; (3) an Outreach Plan, in accordance with Task 3 in Scope of Work herein.

#### **II. TERMS AND CONDITIONS**

#### A. Scope of Work

The Grantee agrees that it shall utilize funds only to provide promotion and outreach (educate, motivate, activate) activities to inform all New Mexicans of the importance of self-responding to the 2020 Census questionnaire and to avoid an undercount as stated in Executive Order 2019-007. The Grantee agrees to make no change in the Scope of Work without written permission from Grantor.

### Task 1: Pass a County Resolution to form or join a Complete Count Committee in conjunction with the U.S. Census Bureau, due by September 27, 2019. [Attachment I]

1.0 The GRANTEE shall:

- Schedule in-person or phone call meetings to work with the U.S. Census Bureau
   Partnership Specialists and Partnership Coordinator for census training for forming or joining a Complete Count Committee.
- Include at least one Native American representative to sit on the Complete Count Committee.
- Include at least one member of a community-based organization to sit on the Complete Count Committee.

#### Contacts:

Veronica Arzate De Reyes, Northern & Central NM Partnership Specialist, U.S. Census Bureau <u>veronica.m.arzate.de.reyes@2020census.gov</u> 972-979-1632

Sergio Martinez, Partnership Coordinator, U.S. Census Bureau sergio.a.martinez@2020census.gov 385-484-1992

Steven Montano, Southern NM Partnership Specialist, U.S. Census Bureau Steven.montano@2020census.gov 575-805-6833

Kenneth Pin, Northern Tribal Partnership Specialist, U.S. Census Bureau Kenneth.c.pin@2020census.gov 505-603-0007

Amber L. Carrillo, Southern Tribal Partnership Specialist, U.S. Census Bureau Amber.l.carrillo@2020census.gov 817-897-1601

Task 2 – Intergovernmental Grant Agreement executed by County Manager, due by September 27, 2019. [Attachment II]

achmer 3.0	GRANTEE shall:
3.0	UNANTEL SHAII.
	Provide an Outreach Plan that includes a local, grassroots approach to reaching the least likely to respond with specific strategies, tactics and timelines(s), collaboration(s), plans to leverage other funds, initial plans for subcontract(s) and tribal intergovernmental agreement(s), if any, to achieve the highest self-response rate on the Census 2020 questionnaire. To facilitate GRANTEE's development of its Outreach Plan, Grantor has provided Attachment III herein.
3.1	In the Outreach Plan, GRANTEE shall:
	Describe approach to focus funding and outreach efforts in geographic areas and demographic populations who are least likely to respond including, for example, but not limited to:
	<ul> <li>Urban Native Americans and Tribal Governments/Communities</li> </ul>
	o Renters
	o Latinos
	o Immigrants
	O Hispanics
	o African-Americans
	Asian Communities
	O Children Age 0-5
	Migrant Farmworkers
	Remote, Rural Areas
	<ul> <li>Transients (snowbirds, truck drivers, physicians)</li> </ul>
	o People with Disabilities
	o Seniors (65+)
	<ul> <li>Homeless Individuals and Families living in nonconventional housing arrangements (no-family households, group quarters, illegal/unregistered dwellings)</li> </ul>
	<ul> <li>Areas with low broadband subscription rates and limited or no access</li> </ul>
	<ul> <li>Households with Limited English Proficiency</li> </ul>
	Low-income and/or receiving public assistance
	Work with State Demographer to identify Hard-to-Count (HTC) census tracts within local jurisdict of historically undercounted populations and communities most at risk: See <a href="CUNY Mapping Servic">CUNY Mapping Service</a> for additional information.
	Contact: Robert Rhatigan, State Demographer, Geospatial Populations Studies Program, Universit of New Mexico <a href="mailto:rhatigan@unm.edu">rhatigan@unm.edu</a> 505-277-4034
	In the Outreach Plan, GRANTEE shall also note how communications and contacts that GRANTEE routinely has with GRANTEE's residents (e.g., communications from GRANTEE's tax assessor, clerietc.) might be modified to inform residents of the 2020 Census and its significance.

#### 3.2 In the Outreach Plan, GRANTEE shall:

Provide a plan showing an integrated and coordinated approach working with the U.S. Census Bureau, the NM 2020 Statewide Complete Count Commission (SCCC), communities, schools, libraries, tribal governments, if applicable, and community-based organizations (CBOs), to maximize impact and avoid duplication, and to address gaps.

The outreach plan shall explain how:

- The Local Complete Count Committee will provide census education and awareness in HTC census tracts during the November to December Education Phase.
- The Local Complete Count Committee will conduct community organization mobilization during the January to mid-March Motivation Phase.
- The Local Complete Count Committee will encourage online self-response during the mid-March to Early April Activation Phase.
- The Local Complete Count Committee will encourage cooperation with the U.S. Census Bureau enumerators for Non-Response Follow-Up (NRFU) during the May June, 2020 timeframe.

Plans should include specific activities and events, with dates, and a description of what methods will be utilized during each outreach (Educate, Motivate, Activate, NRFU) phase/timeframe, and who will conduct this work.

#### 3.3 In the Outreach Plan, GRANTEE shall:

Provide a budget proposal using the budget template [Exhibit A] of the County's allocated outreach funding provided by the GRANTOR including, for example, but not limited to:

- Administrative costs (not to exceed 10% of total allocation)
- Outreach (events, meetings, materials, etc.).
- Travel
- Hard-to-Count Mapping and Reporting
- Language Access Plan
- Printing flyers, brochures, posters, stickers, etc.
- Media
- Contracting or subgranting or Intergovernmental agreements with tribal governments

#### Task 4 - Implement Census Outreach Plan Activities and Events from November to June 2020.

#### 4.0 GRANTEE shall:

Once LCCC formed, including resolution, and census-trained:

- Schedule in-person or phone call meetings to work with the State Demographer to: https://gps.unm.edu/census2020/htcmap and https://www.census.gov/roam
  - Map Hard-to-Count (HTC)/least likely to respond areas.
  - o Identify potential partners such as CBOS and tribal governments.
  - Develop appropriate media messaging for Hard-to-Count areas.

Contact: Robert Rhatigan, State Demographer, Geospatial Populations Studies Program, University of New Mexico <a href="mailto:rhatigan@unm.edu">rhatigan@unm.edu</a> 505-277-4034

#### 4.1 GRANTEE shall:

 Use the UNM-Geospatial Population Studies Hard-to-Count Block Group Maps to update/modify Outreach Plan <a href="https://gps.unm.edu/census2020/htcmap">https://gps.unm.edu/census2020/htcmap</a>

Implement Outreach Plan including, for example, but not limited to:

Education Phase: November to December

- Census Training
  - o Technical Assistance
  - Train-the-Trainer Services

#### Motivation Phase: January to mid-March

- Direct Outreach
  - Door-to-Door Canvassing, particularly in Hard-to-Count areas.
  - Phone Banking
  - o Coalition Building
  - Participating in and/or forming Community CCCs
  - o Venues (community centers, churches, mosques, synagogues)
- Community Education
  - o Libraries
  - Events (Athletic, Agricultural, Business Expos, Rodeos, Cultural)
  - o Meetings (Townhalls, Chamber of Commerce, Unions, Associations)
- Media (Local and Ethnic) Outreach
  - Local & Ethnic Radio
  - o Local & Ethnic Newspapers
  - Local & Ethnic Television
  - Banners/Digital Billboards/Murals/Bus-Wraps/Street Art
  - Social Media Influencers linking to SCCC's <u>icountNM.gov</u> social media accounts
  - E-mail blasts to contacts and social networks
  - o Commit to the Census Text Messaging Reminders (March 12, 2020 self-response)

#### Activation Phase: Mid-March to Early April

- Assistance Centers
  - o Questionnaire Assistance Centers (QAC)
  - Questionnaire Assistance Kiosks (QAK)

#### May to June 2020 timeframe

Non-Response Follow-Up (NRFU)

#### B. Reporting

1. The Grantee shall submit Monthly Reports that shall contain: (1) a description of all expenditures; (2) the relationship of that expenditure to the stated scope of work; and (3) any other relevant information. Grantee shall submit the Monthly Reports along with the Monthly Expenditure Report (see template in Exhibit B) during the term of the Grant Agreement. The first Monthly Report with the Monthly Expenditure Report [Exhibit B] is due October 15, 2019. Reports are due monthly by the 15<sup>th</sup> day of the following month, and must provide a comprehensive itemization of expenditures. If the Grantee uses awarded funds to contract with a third party community-based organization to provide outreach services, the Grantee must document in the Monthly Expenditure Report template [Exhibit B] the Grantee's expenditures arising from each and every contract and

- proof of payment (copy of invoice).
- 2. The Grantee shall submit Quarterly Reports using the Quarterly Report template. [Exhibit C] The Quarter 1 Report is due October 30, 2019. The Quarter 2 Report is due January 30, 2020. The Quarter 3 Report is due April 30, 2020.
- 3. The Grantee shall submit a Final Performance and Financial Report that includes a narrative of accomplishments under this Grant Agreement and a summary of actual costs. The Grantee shall promptly remit any unused funds to Grantor, in accordance with the terms provided herein. The Final Performance and Financial Report is due on June 30, 2020. At a minimum, the Final Performance and Financial Report may include: (1) Overview of Non-Response Follow-Up activities during the May-June, 2020 timeframe; (2) Detailed report on strategies, tactics and timeline(s) used throughout the Census Outreach Campaign; (3) Lessons learned and best practices that may inform subsequent Census outreach efforts; (4) Recommendations for 2030; (5) List of contracts entered into, including identification of subcontractors; (6) List of partnerships formed; (7) Full list of activities and events for Census outreach; and (8) Copies of creative media, videos, flyers, and advertisements used in Census outreach efforts.
- 4. A summary of the reporting-related due dates is as follows:

	Reports	Due Date
1	Monthly Report [Exhibit B]	Monthly by the 15 <sup>th</sup> day of the following month
2	Quarterly Report [Exhibit C]	October 30, 2019 January 30, 2020 April 30, 2020
3	Final Performance and Financial Report	June 30, 2020

5. Reports shall be sent electronically to the NM Census Coordinator, Paige Best. paigeL.best@state.nm.us

#### C. Additional Reporting Requirements

The Grantee must immediately report in writing to the Grantor any alleged acts or allegations of fraud or misappropriation of funds for work authorized under this Grant Agreement. This extends to reporting any legal action, lawsuit, bankruptcy, or other action that may jeopardize the successful completion of the Scope of Work.

#### D. Award

The Grantee may seek an award for all qualifying expenditures as described above. Grantor will advance the entire Grant award upon execution of this Grant. The Grant award to Santa Fe County is an amount of \$137,924.08.

All expenditures by Grantee shall be supported with proper procurement, invoices and proof of payment, and must coincide with and be included in the monthly reports required pursuant to this Agreement.

#### E. <u>Purchases</u>

All purchases shall comply with the requirements of the New Mexico Procurement Code and the rules promulgated thereunder.

#### B. Record Retention

Grantee must maintain financial and administrative records for funds expended as part of this Grant for a minimum period of six (6) years following the close of this Grant. During the period of record retention, the Grant may be audited, and the Grantee agrees to make their records available to auditors upon request from Grantor.

#### C. Monitoring

Grantor may periodically monitor the Grantee to ensure that Grant goals, objectives, timelines, budget and other related Grant criteria are being met. Grantor reserves the right to periodically review and conduct analysis of the Grantee's financial, programmatic, and administrative policies and procedures. This may include unscheduled desk audits and field inspections. The Grantee shall accommodate such requests within reason. If the Grantee encounters any unanticipated problem with the Scope of Work, allowed costs, procurement, permitting, or other difficulty, the Grantee must communicate that problem to Grantor promptly.

#### H. Notice provisions and Grantee Representatives

Whenever written notices, including written decisions, are to be given or received, related to this Grant, the following provisions shall apply.

The Grantee designates the person(s) listed below, or their successor, as their official representative(s) concerning all matters related to this Grant:

Grantee Principal Point of Contact: Patricia Boies, Health Services Division Director, Community Services
Department 505 -995-9538

Grantee Secondary Point of Contact: Gina Capener, Operations Manager, Community Services Department 505-992-9830

Grantee agent with authority to sign this Agreement: Katherine Miller, County Manager

#### I. Liability

Neither party shall be responsible for liability incurred as a result of the other party's acts or omissions in connection with this Agreement. Any liability incurred in connection with this Agreement is subject to immunities and limitations of the New Mexico Tort Claims Act. Grantor reserves all immunities and limitations on liability provided by law.

#### J. Property Disposition

Upon the Grantee's disposition of any property acquired with funds awarded pursuant to this agreement, the Grantee must seek the approval for that disposition from either the New Mexico Board of Finance or the Local Government Division of the Department of Finance and Administration in accordance with law. The Grantee agrees that approval for the Grantee's disposition of such property might require reimbursement to the State.

#### K. Intergovernmental Agreements

The Grantee may enter into a Memorandum of Agreement or a Joint Powers Agreement with one or more counties or municipalities to coordinate census-related outreach activities and use awarded funds for that purpose. If the Grantee is a County listed in [Exhibit D] which encompasses one of the twenty-three (23) federally recognized tribes, the Grantee shall attempt to sign an agreement with the tribal governments within the County to coordinate efforts to count Native American populations. If Grantee executes any such intergovernmental agreement, the Grantee shall inform Grantor of the agreement and provide to Grantor a copy of the same, as provided in the reporting requirements herein.

#### L. Subcontracting

The Grantee may contract any portion of the census outreach activities and services to be performed under this Agreement to a census trained community-based organization working in New Mexico. The Grantee may refer to a contact list and map of available Community-Based Organizations working statewide. [Exhibit E] If Grantee executes any contract in which Grantee commits to paying awarded funds to contractor to perform census outreach-related activities, the Grantee shall inform Grantor of the contract and provide to Grantor a copy of the same, as provided in the reporting requirements herein.

#### M. Data Confidentiality

The Grantee shall protect the confidentiality, privacy and security of all confidential information and data that could identify an individual or household. The Grantee shall not release any confidential information to any third party or agency.

#### N. Scope of Agreement

This Agreement constitutes the entire and exclusive agreement between the Grantee and Grantor concerning the subject matter hereof. The Agreement supersedes any and all prior or contemporaneous agreements, understandings, discussions, communications, and representations, written or verbal.

#### O. <u>Termination</u>

This Agreement terminates on June 30, 2020 ("the Termination Date").

#### P. Remittance of Undocumented or Unexpended Grant Funds

If the Grantee fails to document in an invoice any expenditures of any Grant funds pursuant to the requirements provided for by Section II.B ("Reporting") by the Termination Date, then, by that date, Grantee must remit to Grantor those Grant funds for which properly documented expenditures are not provided. If Grantee fails to expend any Grant funds by the Termination Date, then, by no later than that date, Grantee must remit to Grantor any unexpended Grant funds. Grantor reserves the right to clawback from Grantee any undocumented or unexpended funds by any legal means available to Grantor.

IN WITI This Gra	NESS WHEREOF, the Grantee and Grantor do hereby execute the ant Agreement has been approved by:	is Grant Agreem	ent as of the date last	written below.
GRANT	<u>EE</u> :			
By: FOR TH	County Manager  E GRANTOR, THE NEW MEXICO DEPARTMENT OF FINANCE AND	9 · 3 · Date  ADMINISTRATIO	Approved as to for Santa Fe County A By Date:	
Ву:				
	Olivia Padilla-Jackson, Cabinet Secretary, Grantor	I.	Date	



#### **SANTA FE COUNTY**

#### Budget

#### Grant Agreement #:

**Project: Statewide Complete Count Census Outreach** 

#### Fiscal Year 2020 (July 1, 2019 to June 30, 2020)

Budget Categories	BUD	GET!
Contracting or subgranting or Intergovernmental agreements with tribal governments	\$	90,000.00
Media	\$	19,000.00
Printing flyers, brochures, posters, stickers, etc	\$	27,924.08
Outreach (events, meetings, materials, etc.)	\$	1,000.00
TOTAL	Ś	137,924.08

### EXHIBIT B MONTHLY EXPENDITURE REPORT TEMPLATE

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The Grantee shall submit Monthly Reports that shall contain: (1) a description of all expenditures; (2) the relationship of that expenditure to the stated scope of work; and (3) any other relevant information. Grantee shall submit the Monthly Reports along with the Monthly Expenditure Report (see template in Exhibit B) during the term of the Grant Agreement. The first Monthly Report with the Monthly Expenditure Report [Exhibit B] is due **October 15, 2019**. Reports are due monthly by the 15<sup>th</sup> day of the following month, and must provide a comprehensive itemization of expenditures. If the Grantee uses awarded funds to contract with a third party community-based organization to provide outreach services, the Grantee must document in the Monthly Expenditure Report template [Exhibit B] the Grantee's expenditures arising from each and every contract and proof of payment (submit copy of invoice).

Submit electronically the monthly written report narrative (Microsoft Word) along with the Monthly Expenditure Report (Microsoft Excel) template [Exhibit B] and a copy of invoice(s) during the term of the Grant Agreement to the NM Census Coordinator, Paige Best. <a href="mailto:paigeL.best@state.nm.us">paigeL.best@state.nm.us</a>

### EXHIBIT C QUARTERLY REPORT TEMPLATE

A. Description of Census Outreach activity and events for the Quarter by Phase (Education, Motivation, Activation).

Quarter 1 Report: Planning & Education Phase

Quarter 2 Report: Planning, Education and Motivation Phase

Quarter 3 Report: Planning, Education, Motivation and Activation Phase

- B. Description of Subcontracted work including accomplishments.
- C. Description of collaboration with Partners and leveraging of other funds.
- D. Summary of Expended Budget. (using Exhibit B)

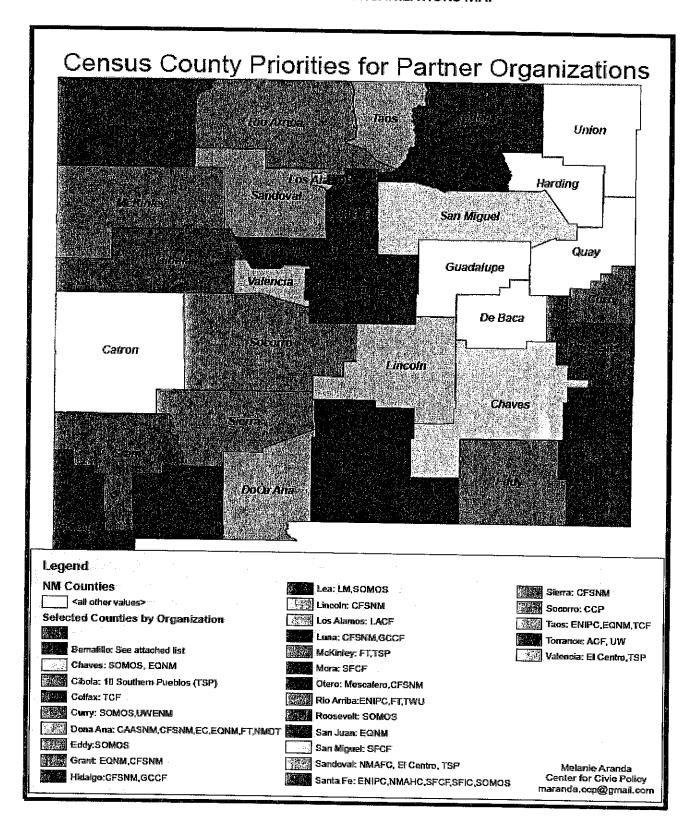
Submit electronically the one-page Quarterly Report template (Microsoft Word) [Exhibit C] describing A, B, C, and D during the term of the Grant Agreement to the NM Census Coordinator, Paige Best. <a href="mailto:paigeL.best@state.nm.us">paigeL.best@state.nm.us</a>

# EXHIBIT D 23 NM FEDERALLY RECOGNIZED TRIBES IN NM COUNTIES PUEBLO CONTACTS

Column1 _	Column2	Column3
Acoma	Noreen Lowden	nlowden@poamail.org
Cochiti	Marie Cordero	m_cordero@pueblodecochiti.org
Isleta	Nanette Coriz	poi03001@isletapueblo.com
Isleta del Sur	Zeke Garcia	zgarcia@ydsp-nsn.gov
Jemez	Matilda Shendo	mrshendo@jemezpueblo.us
Laguna	Lorraine Silva	lsilva@pol-nsn.gov
Nambe	Bernadette Trujillo	btrujillo@nambepueblo.org
Ohkay Owingeh	Lisa Lopez	lisa.lopez@ohkay.org
Picuris	Gwen Simbolo	tribalsecratary@picurispueblo.org
Pojoaque	Laurie Ann Turralde	laiturralde@pajoaque.org
San Felipe	Jalene Tenorio	jalenet@sfpueblo.com
San Idelfonso	Marcel Povijua	mmpovijua@sanipueblo.org
Sandia <sup>(1)</sup>	Linda Martinez	lsmartinez@sandiapueblo.nsn.us
Santa Ana	Raquel Pena-Armijo	raquel.pena@santaana-nsn.org
Santa Clara	john Shije	johns@santaclara.org
Santo Domingo	Ardina Tenorio	atenorio@kewa-nsn.us
Taos	Leslie Keobone	tpenrollment@taospueblo.com
Tesuque	Ramos Romero	5059832667
Zia	Sylvia Saiz	sylvia@ziapueblo.org
Zuni	Fabian Vicenti	fabianvicenti@ashiwi.org

Source: Melanie Aranda Center for Civic Policy maranda.ccp@gmail.com

### EXHIBIT E COMMUNITY-BASED ORGANIZATIONS MAP



# EXHIBIT E COMMUNITY-BASED ORGANIZATION CONTACTS

Name	Column1 _	-( OIB	Email	▼ County -1
Alexandra Paisano		First Nations	alexandra:paisano@fnch.org	Bernalillo
Ama Olivas	L	Centro Savila	alma@centrosavila.com	
Anni Leming		NM Asian Family Ctr	anni@nmafc.org	Bernalillo
Bev McMillan		United Way	Bev.McMillan@uwcnm.org	Bernalillo
Bianca Encinias		South Valley MainStreet	southvalleymainstreet@gmail.com>	Bernalillo
Cathryn McGill	i cesa menantana na potentire	NM Black History Organizing Committee	cathryn@nmblackhistorymonth.com	i Bernalillo
Dannette Townsend / 1	i vija je projektija i projektij Projektija i projektija i projekt	ABC Community Schools	dtownsend@bernco.gov	Bernafillo
Enrique Cardiel	g Services promisiver ever evit in the comment of the	Bernalillo County Community Health Cou	aciondaya Obsharit	Bernalillo
Felipe/Rodriguez/Rome	on the	NM Dream Team	inche in indue (wache altrico unch, org	Bernalillo
George Lujan	i I	SWOP	frodriguez@unitedwedream.org	Bernalillo
Hana Gossett	PRINCE THE WORLD	Coalition to End Homelessness	george@swop.net	Bernalillo
Jacob Vigil		Voices for Children	hana-g@nmceh:org	Bernalillo
Jaime Gloshay		Native Women Lead	iacob.g.vigil82@gmail.com; Jvigil@nmvoices.or	
James Povijua aka Warren	James Hongberger	The state of the s	<u>ialme@roanhorseconsulting.com</u>	Bernalillo
John Murray		Center for Civic Policy	jpovijua.ccp@gmail.com	Bernalillo
Kylea Good	SOBSESSION SAN	Albuquerque Interfaith	v idmurraynmusa@gmail.com	_ Bernalillo ≤
Nathanial Hughes	TOTOES LEGISTATION	Safe Street NM	s.goodco@gmail.com	Bernalillo
y a kita-managaran da managaran 15 mana	STRUCTURE OF THE SECOND	Veterans Integration Centers (1)	Nathaniel:hughes@nmvic.org	Bernalillo
Nichelle Gilbert		Partnership for Community Action	nichelleg@forcommunityaction.org	Bernalillo
Pamelya Herndon		KWH Law Center for Social Justice and Cha	ng pamelyaherndon@gmail.com	Bernalillo
Randy Royster	en 1922 e filoso do constitue do como do constitue do con	ABQ Community Foundation	randy@abgcf.org; chanel@abgcf.org	Bernalillo
Rosalinda Dorado	Orana ana mana	El Centro de Igualdad y Derechos	rdorado@elcentronm.org	Bernalillo
Virginia Castillo Dicksoni	Termen andere er ar han er eller eller eller e	AARP	vdickson@icloud.com; vdickson@me.com	Bernalillo
Zane Stephens	<b>的</b> 对比较多数。	Transgender Resource Center	zane@tgrcnm:org	Bernalillo
Matthew Henderson		Organizing in the Land of Enchantment	matthewhenders@gmail.com	Bernalillo
Adrian Carver		Equality NM:	adrian@eqnm.org/	PRODUCTION OF THE PROPERTY OF THE PARTY OF T
Christy Sobolik		New Mexico Immigrant Law Center	csobolik@nmilc.org	Bernalillo.
Tina Farrenköpf		National Indian/Youth Council	tfarrenkopf@nlyc-alb.org	Bernalillo
Laura Harris	3 3 4 4 4 4 4	Americans for Indian Opportunity	<u>Iharris@aio.org</u>	Bernalillo
Marcela, Diaz 🎉 💯 🤲	SOMOS	SOMOS un Pueblo Unibo	marcela@somosunpueblounido.org	Bernalillo
Adrian Carver	EQNM	Equality NM	adrian@eqnm.org	: Chaves
Gov. David Toledo	TSP 🤌 😘 🗓	Ten Southern Pueblos	575-8342/359	Chaves
		Taos Community Foundation	· · · · · · · · · · · · · · · · · · ·	Cibola
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A STATE OF THE PARTY OF THE PAR		Empowerment Gongress	daisy@empowernm.org	Doña Ana
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		SOMOS un Pueblo Unido	marcela@somosunpueblounido.org	
		Lovington Mainstreet	director@lovingtonmainstreet.org	Lea -
erra V Winter 💛 🤟 (		Community Foundation of Southern NM	terra@cfsnm.org	Lea Malaisi 1888
No. of Acres 4 to 1		Los Alamos Community Foundation	info@losalamoscf.org	Lincoln
		- Containing Foundation	mro@rosajamosci.org	Los Alamos

Source: Melanie Aranda Center for Civic Policy maranda.ccp@gmail.com

## EXHIBIT E COMMUNITY-BASED ORGANIZATION CONTACTS

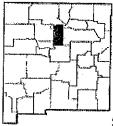
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Terra V.Winter	CFSNM -	933	Community Foundation of Southern NM	67	terra@cfsnm:org	1440221435	ounty 📶
Alexandra Tager	GCCF	-20-20-4	Grant County Community Foundation	Night Night	- 1、 - 1、 - 1、 - 1、 - 1、 - 1、 - 1、 - 1、	M. Li	ına.
Gov: David Toledo	TSP		Ten Southern Pueblos		grantcountycommunityfoundation@gmail.con	State of the state	ina i <i>Pau</i> ranassor
Adrian Barboa	(FT		Forward Together	16.2	adriann@forwardtogether.org		cKinley
William (Bill) Smith	SFCF		Santa Fe Community Foundation	Here,	wsmith@santafecf.org	2857 75-	cKinley
Arthur "Butch" Blazer			Mescalero Apache Tribe	##135	(575) 464-4494		ora 🖟 🚕
Terra V.Winter	CFSNM		Community Foundation of Southern NM	91	terra@cfsnm.org	175万万万	tero
:Gil Vigil	ENIPC		Eight Northern Indian Pueblo Council	R-GO-A	gvigil@enipc.org	~	tero 🐇 🥠
Adrian Barboa 🔎 🦠	FTerrenting		Forward Together		adriann@forwardtogether.org	त्या मार्थं सम्बद्ध	o Arriba
Corrine Sanchez	TWU		Tewa Women United	entelle	chasity@tewawomenunited.org		o Arriba
Marcela Diaz	SOMOS	9	SOMOS un Pueblo Unido		marcela@somosunpueblounido.org		o Arriba
Adrian Carver	EQNM		Equality NM	78.A7	adrian@egnm.org		osevelt
William (Bill) Smith	SFCF .		Santa Fe Community Foundation		wsmith@santafecf.org	Services :	n Juan
Gov. David Toledo	TSP		Ten Southern Pueblos	SWA	575-834-7359	1 .	n Miguel
Anni Leming	NMAFC : 1		NM Asian Family Ctr		anni@nmafc.org	STORESSESS	ndoval
Rosalinda Dorado	EC	··· · · · · ·	El Centro de Igualdad y Derechos	. 59.5	rdorado@elcentronm.org	and the second second	ndoval
Terrie Rodriguez	NMAH6.		New Mexico Alliance of Health Councils		terrie@nmhealthcouncils.org		ndoval
Gil Vigii	ENIPC		Eight Northern Indian Pueblo Council		gvigil@enipc.org		nta Fe
Marcela Diaz	#SOMOS/#		SOMOS un Pueblo Unido		marcela@somosunpueblounido.org	arente en	nta Fe
William (Bill) Smith	SFCF		Santa Fe Community Foundation		wsmith@santafecf.org	aread war	nta Fe
Caren Gala	SFIG		Santa/Fe Indian Center		505-660-4210	40:05 ENSI	nta Fe nta Fe
Terra V Winter	CFSNM		Community Foundation of Southern NM		terra@cfsnm.org	ு Si∈	electrical property and the
Lisa @'Brien	TCF		Taos Community Foundation		director@taosef.org	5.据说声量	STATION STREET, STATE OF
Gil Vigil	ENIPC	. pr	Eight Northern Indian Pueblo Council	1	gvigil@enipc.org	Ta <sub>l</sub>	See nothing
Adrian Carver	EQNM: 4 1		Equality NM:	Ç.	adrian@egnm.org	Tac	SATURATION AND THE
Lisa O'Brien	TCF		Taos Community Foundation		director@taoscf.org	Tac	7. 1-2 0 1985-1985-19
Randy Royster	ACF, S. A.		ABQ Community Foundation (4.17)		randy@abgcf.org/chanel@abgcf.org	GUARANTS.	rance
Bev McMillan	UW	i i	United Way		Bev.McMillan@uwcnm.org		rance
Gov. David Toledo: . 74.	JSP <sub>A</sub> CAL,	. 2 10 200	Ten Southern Pueblos/ 교육/학 기술 등 기술		575-834-7359	CHARGE PACKET	encia
Rosalinda Dorado	EC	1	El Centro de Igualdad y Derechos		rdorado@elcentronm.org	Sales & Sales Control	encia
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Source: Melanie Aranda Center for Civic Policy maranda.ccp@gmail.com

**Attachment III** 

#### **OUTREACH PLAN TEMPLATE**

#### Santa Fe County



Source: US Census Bureau

**Communities:** Agua Fria, Canada de los Alamos, Cedar Grove, Chupadero, Cuartelez, Cundiyo, Cuyamungue, Edgewood, El Rancho, Galisteo, Glorieta, Jaconita, La Cienega, La Puebla, Lamy, Los Cerrillos, Madrid, Pojoaque, Rio Chiquito, San Ildelfonso Pueblo, Santa Cruz, Santa Fe, Sombrillo, Tesuque

	Santa Fe County	New Mexico
County Seat	Santa Fe	
Population (2017)	148,750	2,088,070
% New Mexico Population.	7.1%	100%
Land Area (Square miles)	1,909.4	121,298
Persons per Sq. Mile (2015)	77.6	17.3
Households (2011-2015)	71,673	909,565
Response Rate in 2010	76.7%	73.8%
f of Non-Responses (based on 2017 pop.)	34,659	547,074
of Undercounted (based on 2017 pop.)	3,079	40,509
fispanic	77,417	1,041,843
White Non-Hispanic	65,661	811,077
Native American	4,688	199,240

	Santa Fe County	New Mexico
African American	1,660	48,485
Asian Pacific Islander	2,714	44,580
Children Age 0-4	6,608	128,145
Youth Under Age 18	27,436	488,090
Seniors Age 65+	34,519	352,601
% of Persons with a Disability	13.2%	15.0%
Medicaid Enrollment: % of Persons (2018)	43.2%	40.0%
% of Households w/SNAP Benefits	10%	17.0%
% Children Under 5 Living in Poverty	27%	32.6%
% Adults Age 65+ Living in Poverty	8.5%	11.9%
Ten-Year Revenue Loss from a 2020 Census Undercount (1% Undercounted) FY15 (GWU)	\$44,208,500	\$620,574,403
% Households w/Broadband Internet	76.2%	69.9%
% Households Grandparents Responsible for Grandchildren	10.7%	10.8%
% Households Headed by a Single-Female	11.5%	13.8%
% Renter Occupied Housing Units	27.5%	29.5%
Average Size of Households - # of Persons	2.3	2.6
% Unemployed Civilian Population Age 16+ (2017)	5.1%	6.1%

Santa Fe County 2020 Census Outreach Allocation: \$137,924.08

# Information about forming a Complete Count Committee can be found here <a href="https://bit.ly/2CN1kCr">https://bit.ly/2CN1kCr</a> Local Complete Count Committee members (Ensure a diverse mix of trusted community members)

<u>Name</u>	<u>Affiliation</u>
Commissioner Henry Roybal (Committee Chair)	Santa Fe County Commission
Gabe Montoya, Director of Special Projects	Pojoaque Pueblo
Marcela Diaz, Executive Director	Somos Un Pueblo Unido
Rodger Taylor, Community Member	Galisteo
Michael Wright, Community Member	Madrid
Deacon Andy Carrillo	Archdiocese of Santa Fe
Simon Brackley, President & CEO	Santa Fe Chamber of Commerce
Julie Sanchez, Program Manager	City of Santa Fe
Tom Marking, volunteer	AARP
Anna War, Program Manager	Santa Fe County Senior Program
Katherine Freeman, President & CEO	United Way
Elias Bernardino, Chief Data/Analytics Officer	Santa Fe Public Schools
Attiana Virella-Fuentes, Coordinator	SFPS Adelante (Homeless) Program
Dr. Melville Morgan, Superintendent	Pojoaque Valley School District
Rick Bailey, President	Northern NM Community College
Linda Siegle, Board Chair	Santa Fe Community College
Larry Martinez, Regional Director	Presbyterian Medical Services
Kathy Armijo-Etre, Vice President	Christus St. Vincent Hospital
Helen Brooks, Santa Fe Administrator	Presbyterian Healthcare Services
Jay Jolly, CEO	La Familia Medical Center

#### **Project objectives**

- Raise awareness of what is at stake for each community in NM in the 2020 Census.
- Mobilize communities across NM to engage in the 2020 Census as trusted messengers to encourage self-response.
- Maximize online self-response to the 2020 Census from March 12, 2020 to end of April 2020.
- Implement a Non-Response Follow-Up plan of activities working with the U.S. Census Bureau enumerators who will be knocking on doors May-July, 2020 to all New Mexicans who have not self-

responded yet.

 Encourage all New Mexicans to Self-Respond to the census questionnaire online as early as March 12, 2020.

#### **Target audiences**

- All residents of New Mexico with special emphasis on historically undercounted communities and populations.
- Community, faith, health care, education, business, and Local and Tribal government leaders who know their communities and enjoy the trust and confidence of the community.

#### The Challenge

Research demonstrates that the historically undercounted populations are often:

- Fearful or mistrustful of government's ability and willingness to:
  - Protect the privacy of individual responses.
  - Ensure that the information provided is not used for any other purpose than developing a statistical picture of the country, especially a purpose that could bring harm to an individual, household or community.
  - o Ensure information provided is not shared with other agencies.
- Unaware or unconvinced that the accuracy of the Census has any impact on their lives.
- Less likely to have access to or be versed in and comfortable using the Internet or smartphones.
- Most likely to benefit from the dollars that could be lost if there is an undercount in New Mexico.

#### Elements of an Outreach Plan

Census outreach strategy needs to:

- 1) Educate communities about:
  - a. What the Census is (and isn't)
  - b. Why an accurate count is important to the community
  - c. How the information is to be collected
  - d. What information is (and isn't) to be collected
  - e. How the information provided will be (and won't be) used
  - f. What the government obligations are to protect the privacy of information
- 2) Communicate that:
  - a. Individual information will not be shared by the U.S. Census Bureau, and
  - b. Information will not be used to target communities in harmful ways
- 3) Ensure hard-to-count populations:
  - a. Are aware of the various language assistance available to them
  - b. Are provided assistance to navigate an online or paper form
  - c. Are provided with the internet connection to complete their form
- 4) Mobilize local leaders from the private, nonprofit, and public sector to:
  - a. Ensure that the Master Address File is fully up-to-date with the latest lists of individual residences and transitory locations, as well as any new facilities (dorms, senior centers, etc.) housing groups.

- b. Make an inventory of potential in-kind and monetary assistance that their organizations or institutions can provide to:
  - i. Support the education and awareness process, and
  - ii. Offer a trusting and reassuring venue for education or census completion.
- c. Educate all residents about the census process.
- d. Serve as conduits between local residents and federal or state officials who can answer questions or address concerns.
- e. Prepare a group of trusted messengers to serve as informed educators at these events.
- f. Make a list of events from now until Census Day that can be used to educate target populations about the Census and its importance to the community.
- g. Develop targeted messages—especially with concrete examples of how Census data has helped **this** community in the past.
- h. Assemble a contact list of individuals willing to *Commit to the Census* who can be emailed, texted, or called once the Census portal is open with reminders to self-respond.
- Open Census Questionnaire Assistance Centers (QACs) from March 12, 2020 through the end
  of April and provide the computers and personnel necessary to assist in the completion of the
  census forms.

#### Trusted Messengers - A Must

Methods of delivering the outreach plan will vary from area to area based upon needs and interests, but a general conclusion from the research is that an individual with credibility in the community is the most effective messenger to provide:

- 1. convincing arguments about why the community has the right (and need) to stand up and be counted,
- 2. convincing assurance that completion of the Census will bring benefits to the community, and
- 3. assistance in completing the form.

#### **Outreach Timeline**

#### Awareness and Education Phase: November to December 2019

Build the statewide network of informed and mobilized census ambassadors

Between now and the launch of the general public education campaign at the beginning of January 2020, a number of methods can be used to educate ever descending levels of trusted leaders until each community has a number of trusted and informed leaders ready to raise awareness and encourage participation. These methods include:

- Use of routine communications between local governments and county residents
- Newspaper articles, newsletter articles, op-eds, blogs
- Radio and television talk shows and podcasts
- Presentations to public community events
- Please visit SCCC website <u>www.icountNM.gov</u> for 2020 Census resources. Beginning in November, each county will have their own County Outreach Timeline of events for New Mexicans statewide to see and share with their social networks.

For Hard-to-Count GIS mapping and Census training please contact:

 Robert Rhatigan, State Demographer, Geospatial Populations Studies Program, University of New Mexico <a href="mailto:rhatigan@unm.edu">rhatigan@unm.edu</a> 505-277-4034

- Veronica Arzate De Reyes, Partnership Specialist, U.S. Census Bureau veronica.m.arzate.de.reyes@2020census.gov 972-979-1632
- Sergio Martinez, Partnership Coordinator, U.S. Census Bureau sergio.a.martinez@2020census.gov 385-484-1992
- Steven Montano, Southern NM Partnership Specialist, U.S. Census Bureau <u>Steven.montano@2020census.gov</u> 575-805-6833
- Information tables at public community events (conferences, fairs, fiestas, rodeos, concerts, etc.) with brochures and factsheets. Please be innovative and invite local, trusted messengers to serve on your Complete Count Committee so everyone is counted in New Mexico.

Motivation Phase: January to March 2020

Ramp up the media awareness campaign to the general population

- Place flyers, brochures, and posters in strategic locations
- Distribute printed information and make volunteers available to answer questions about the census

Activation Phase: Mid-March to April 1, 2020 (CENSUS DAY)

Promote self-response across all HTC communities

- Have flyers, brochures, stickers, and posters at strategic locations, encouraging self-response today
- Open Census Questionnaire Assistance Centers (QACs) Local libraries are safe and have broadband connections.
- Send reminders in utility bill, or via text, email, and calls to those who signed Commit to the Census

Non-Response Follow-Up: May to June 2020

Encourage Complete Count Committees to cooperate with U.S. Census Bureau enumerators